



# IMPERIAL

**AUTO INDUSTRIES LIMITED**

**CIN: U74899DL1975PLC007737**

**IATF 16949:2016, ISO 14001:2015, ISO 45001:2018  
(GOVERNMENT RECOGNISED EXPORT HOUSE)**

**Mailing Address:**

Plant-35, Plot No. 8/8A, Sector-20B, Faridabad - 121002 (INDIA)

E-mail : [iai@impauto.com](mailto:iai@impauto.com)

Website: [imperialauto.in](http://imperialauto.in)

Dear Sir / Ma'am: Name of Secured Creditor,

Unique ID \_\_\_\_\_

We are pleased to inform you that the Meeting of Secured Creditors ("**Creditors**") of Imperial Auto Industries Limited ("**Company**") is scheduled to be held on **Thursday, December 11, 2025 at 10:30 A.M. (IST)** through Video Conferencing with the facility of e-voting, for the purpose of considering, and, if thought fit, approving, with or without modification, the proposed Scheme of Amalgamation of IAI Industries Limited having CIN: U74899DL1995PLC069837 being ("**Transferor Company 1**") and Imperial Martor Engine Tubes Private Limited having CIN:U29299DL2008PTC453099 being ("**Transferor Company 2**") with Imperial Auto Industries Limited having CIN: U74899DL1975PLC007737 being ("**Transferee Company**") and their respective shareholders and creditors (hereinafter referred to as the "**Scheme of Amalgamation**") under sections 233 and other applicable provisions of the Companies Act, 2013 (the 'Act') along with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016. The Notice of the Meeting ("**Secured Creditors**"). The same is also available on the websites of National Securities Depository Limited ('NSDL') at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

Day	Thursday
Date	December 11, 2025
Time	10:30 A.M. (IST)
Venue	Meeting will be held through video conferencing mode at Company Premises situated at R&D Centre, Plot No. 8/8A, Sector 20B, Faridabad-121001.

The aforesaid Particulars are being sent to all the Secured Creditors whose names appear in the records of the Company as on Cut-off date, i.e. September 30, 2025. The voting rights of the Secured Creditors shall be in proportion to their outstanding amount in the Company as on September 30, 2025.

The facility of attending Meeting through video conferencing or other audio visual means ("VC/OAVM") is being provided by National Securities Depository Limited ("NSDL"). The facility of casting votes by a Secured Creditors using electronic means, i.e. (i) remote e-voting and (ii) e-voting at the Meeting, (hereinafter referred to as "**e-voting**") is also being provided by National Securities Depository Limited ('NSDL'). The procedure for attending the Meeting through VC / OAVM and for e-voting is given in the Notes to the Notice.

Login credentials for Remote e-voting, joining the Meeting through VC / OVAM and voting during the Meeting are attached in this email:

Further, the facility of remote e-voting is being provided and the remote e-voting shall start on **Monday, December 8, 2025 at 9.00 a.m. (IST)** and ends on **Wednesday, December 10, 2025 at 5.00 p.m. (IST)**. Web link to access remote e-voting: <https://www.evoting.nsdl.com>.

Only the Secured Creditors of the Company existing as on Cut-off date i.e. September 30, 2025 are eligible to cast vote through remote e-voting before the meeting or through e-voting during the meeting.

Day, Date and Time of commencement of remote e-voting	Monday, December 8, 2025 at 9.00 a.m. (IST)
Day, Date and Time of end of remote e-voting	Wednesday, December 10, 2025 at 5.00 p.m. (IST)

The Secured Creditors of Imperial Auto Industries Limited may note that the Notice of the aforesaid meeting along with the Explanatory Statement containing details of Scheme and all others related annexure are available on the website of National Securities Depository Limited ('NSDL') <https://www.evoting.nsdl.com>.

Enclosing herewith the link to the Notice along with the Instructions for attending the meeting through video conferencing, the Explanatory Statement and Scheme related documents.

Note:

**Your Login id and password details casting your vote electronically and for attending the Meeting of Creditors through VC/ OAVM are attached in the pdf file enclosed herewith. Please note that the password to open the pdf file is the unique id mentioned above or the first time the system will ask to reset your password.**

You are requested to kindly make it convenient to attend the meeting.

**For Imperial Auto Industries Limited**

**Sd/-  
Vikram Mehra  
Company Secretary  
ACS - 12336**